

## **VARIOUS FORMS UNDER INCOME TAX ACT ,1961** **(OTHER THAN ITR FORMS)**

**FORM1-** Notice of demand.

**FORM 2 -** Appeal to the Commissioner (Appeals) [See rule 6(1)]

**FORM2B-**Return of income for block assessment [See rule 12(1A) of Income-tax Rules, 1962] RETURN OF INCOME FOR BLOCK ASSESSMENT ITS-2B (For search and seizure cases)

**FORM2C-**RETURN OF INCOME For Persons n not liable to furnish a return of income u/s 139(1) and n residing in such areas

**FORM2E-**NAYA SARAL - Income-tax return form for resident individual/Hindu undivided family not having income from business or profession or capital gains or agricultural income

Particulars of Bank Account (Mandatory in Refund cases) Name of the Bank MICR Code (9 digit) Address of Bank Branch Type of A/c (Savings/Current) Account Number ECS (Y/N)

**FORM 3-** Form of appeal to the Appellate Tribunal - [See rule 7(1)]

**FORM 3AA-**Report under section 32(1)(ii a) of the Income-tax Act, 1961

**FORM 3AAA-**Audit Report under section 32AB (5)

**FORM3AC-** Audit report under section 33AB (2) of the Income-tax Act, 1961, in a case where the accounts of the business or profession of a person have been audited under any other law

**FORM3AD-**Audit report under section 33ABA (2) of the Income-tax Act, 1961, in a case where the accounts of the business of a person have been audited under any other law

**FORM 3AE**-Audit Report under section \*35D (4)/35E (6) of the Income-tax Act, 1961

**FORM 3BA**-Report under section 36(1)(xi) of the Income-tax Act, 1961

**FORM 3BB**-Monthly statement to be furnished by a stock exchange in respect of transactions in which client codes been modified after registering in the system for the 0020 month

**FORM 3BC**-Monthly statement to be furnished by a recognized association in respect of transactions in which client codes have been modified after registering in the system for the month

**FORM 3C**- Form of daily case register [To Be Maintained By Practitioners of Any System Of Medicine, I.E., Physicians, Surgeons, Dentists, Pathologists, Radiologists, Vaid, Hakims, Etc.]

**FORM 3CA**-Audit report under section 44AB of the Income-tax Act, 1961 in a case where the accounts of the business or profession of a person have been audited under any other law

**FORM 3CB**-Audit report under section 44AB of the Income-tax Act, 1961, in the case of a person referred to in clause (b) of sub-rule (1) of rule 6G

**FORM 3CD**-Statement of particulars required to be furnished under section 44AB of the Income-tax Act, 1961

**FORM 3CE**-Audit Report under sub-section (2) of section 44DA of the Income-tax Act, 1961

**FORM 3CEA**-Report of an accountant to be furnished by an assessee under sub-section (3) of section 50B of the Income - tax Act, 1961 relating to computation of capital gains in case of slump sale

**FORM 3CEB**-Report from an accountant to be furnished under section 92E relating to international transaction(s)

**FORM 3CF-I-** Application Form for approval under clause (ii) of sub-section (1) of section 35 of the Income-tax Act, 1961 in the case of a Scientific Research Association

**FORM 3CF-II** - Application Form for approval under clause (ii) or clause (iii) of sub-section (1) of section 35 of the Income-tax Act, 1961 in the case of a University, College or other Institution

**FORM 3CF-III** - Application form for approval under clause (ii a) of sub-section (1) of section 35 of the Income-tax Act, 1961 in the case of company

**FORM 3CG-** Application for approval of scientific research programme under section 35(2AA) of the Income-tax Act, 1961

**FORM 3CM-** Order of approval of in-house research and development facility under section 35(2AB) of the Income-tax Act, 1961

**FORM4** - [See rule 7(2)] Form of memorandum of cross-objections to the Appellate Tribunal

**FORM-5-**[See rule 8] Certificate under section 31 or 33 of the Black Money (Undisclosed Foreign Income and Assets) and Imposition of Tax Act, 2015

**FORM 5B-** Application for notification of a zero coupon bond under clause (48) of section 2 of the IT Act, 1961

**FORM 6-** Form of declaration of undisclosed asset located outside India under section 59 of the Black Money.(Undisclosed Foreign Income and Assets) and Imposition of Tax Act, 2015

**FORM 6B-** Audit report under section 142(2A) of the Income-tax Act, 1961

**FORM7-**Acknowledgement of declaration of undisclosed foreign asset under Chapter VI of the

Black Money (Undisclosed Foreign Income and Assets) and Imposition of Tax Act, 2015

**FORM 8-** Declaration under section 158A (1) of the Income-tax Act, 1961 to be made by an assessee claiming that identical question of law is pending before the High Court or the Supreme Court

**FORM 9** - Application for grant of approval or continuance thereof to a fund under section 10(23AAA) of the Income-tax Act, 1961

**FORM 9A-** Application for exercise of option under clause (2) of the Explanation to sub-section (1) of section 11 of the Income - tax Act, 1961

**FORM 10-** Statement to be furnished to the Assessing Officer/Prescribed Authority under sub-section (2) of section 11 of the Income-tax Act, 1961

**FORM 10A-**Application for registration of charitable or religious trust or institution under section 12A(1)(aa) of the Income-tax Act, 1961

**FORM 10B-**Audit report under section 12A(b) of the Income-tax Act, 1961, in the case of charitable or religious trusts or institutions

**FORM 10BA** - Declaration to be filed by the assessee claiming deduction under section 80GG

**FORM 10BB-** Audit report under section 10(23C) of the Income-tax Act, 1961, in the case of any fund or trust or institution or any university or other educational institution or any hospital or other medical institution referred to in sub-clause (iv) or sub-clause (v) or sub-clause (vi) or sub-clause (via) of section 10(23C).

**FORM 10C** - Audit report under section 80HH of the Income-tax Act, 1961

**FORM 10CCB-** Audit report under sections 80-I(7)/80-IA(7)/80-IB

**FORM 10CCBA-** Audit report under section 80-IB(7A)

**FORM 10CCBC** -Audit report under section 80-IB(11B)

**FORM 10CCC** - Certificate under sub-rule (3) of rule 18BBE of the Income-tax Rules, 1962

**FORM 10CCD** - Certificate under sub-section (3) of section 80QQB for Authors of certain books in receipt of Royalty income, etc.

**FORM 10CCE** - Certificate under sub-section (2) of section 80RRB for Patentees in receipt of royalty income, etc.

**FORM 10DA-** Report under section 80JJAA of the Income-tax Act, 1961

**FORM 10DB** - Form for evidence of payment of securities transaction tax on transactions entered in a recognized stock exchange

**FORM 10DC** - Form for evidence of payment of securities transaction tax on transactions tax on transactions of sale of unit of equity oriented fund to the mutual fund

**FORM 10E** - Form for furnishing particulars of income u/s 192(2A) for the year for claiming relief u/s 89(1) by a Government servant/an employee in a company, co-operative society, local authority, university, institution, association/body

**FORM 10G** - Application for grant of approval or continuance thereof to institution or fund under section 80G(5)(vi) of the Income-tax Act, 1961

**FORM 10H** -Certificate of foreign inward remittance

**FORM 10IA** - Certificate of the medical authority for certifying 'person with disability', 'severe disability', 'autism', 'cerebral palsy' and 'multiple disability' for purposes of section 80DD and section 80U

**FORM 11A** - Application for registration of a firm for the purposes of the Income - tax Act, 1961

**FORM 12-** Declaration under section 184(7) of the Income-tax Act,1961 for continuation of registration

**FORM 12B-** Form for furnishing details of income under section 192(2) for the year ending 31st March

**FORM 12BA-** Statement showing particulars of perquisites, other fringe benefits or amenities and profits in lieu of salary with value thereof

**FORM 12BB-** Statement showing particulars of claims by an employee for deduction of tax under section 192

**FORM 13-** Application by a person for a certificate under section 197 and/or 206C (9) of the Income-tax Act, 1961, for no deduction/collection of tax or deduction/collection of tax at a lower rate

**FORM 15C** - Application by a banking company for a certificate under section 195(3) of the Income-tax Act, 1961, for receipt of interest and other sums without deduction of tax

**FORM 15CA-** Information to be furnished for payments, chargeable to tax, to a non-resident not being a company, or to a foreign company

**FORM 15CB-**Certificate of an accountant

**FORM 15D-** Application by a person other than a banking company for a certificate under section 195(3) of the Income-tax Act, 1961, for receipt of sums other than interest and dividends without deduction of tax

**FORM 15G-** Declaration under sub-sections (1) and (1A) of section 197A of the Income-tax Act, 1961, to be made by an individual or a person (not being a company or a firm) claiming certain receipts without deduction of tax

**FORM 15H-** Declaration under sub-section (1C) of section 197A of the Income-tax Act, 1961, to be made by an individual who is of the age of sixty years or more claiming certain receipts without deduction of tax

**FORM 15I-** Declaration for non-deduction of tax at source to be furnished to contractor under the second proviso to clause (i) of sub-section (3) of section 194C by sub-contractor not owning more than two heavy goods carriages/trucks during the Financial Year

**FORM 15J-** Particulars to be furnished by the Contractor under the third proviso to clause (i) of sub-section (3) of section 194C

**FORM 16-** Certificate under section 203 of the Income-tax Act, 1961 for tax deducted at source from income chargeable under the head "Salaries"

**FORM 16A-** Certificate under section 203 of the Income-tax Act, 1961 for tax deducted at source

**FORM 16AA-** Certificate for tax deducted at source from income chargeable under the head "Salaries" – cum – Return of income

For an individual, resident in India, where—

- His total income includes income chargeable to income-tax under the head "Salaries";
- The income from salaries before allowing deductions under section 16 of the Income-tax Act, 1961 does not exceed rupees one Lakh fifty thousand;
- His total income does not include income chargeable to income-tax under the head "Profits and gains of business"

or profession" or "Capital gains" or "Agricultural income"; and

- He is not in receipt of any other income from which tax has been deducted at source by any person other than the employer

**FORM 22-** Statement of tax deducted at source from contributions repaid to employees in the case of an approved superannuation fund

**FORM 24Q-** Annual return of "Salaries" under section 206 of the Income-tax Act, 1961 for the year ending 31st March

**FORM 26AS -** Annual Tax Statement under section 203AA

**FORM 26Q-** Annual Return of deduction of tax under section 206 of the Income-tax Act, 1961 in respect of all payments other than "Salaries" for the year ending on 31st March

**FORM 27A-** Form for furnishing information with the statement of deduction/collection of tax at source

**FORM 27B-** Form for furnishing information with the statement of collection of tax at source filed on computer media for the period

**FORM 27C-** Declaration under sub-section (1A) of section 206C of the Income-tax Act, 1961 to be made by a buyer for obtaining goods without collection of tax

**FORM 27D-** Certificate under section 206C of the Income-tax Act, 1961 for Tax collected at source

**FORM 27EQ-** Quarterly statement of collection of tax at source Under section 206C Of the Income-Tax Act For the quarter ended(June/September/December/March).



**FORM 27Q-** Quarterly statement of deduction of tax under sub-section (3) of section 200 of I.T. Act, 1961 in respect of payments other than Salary made to non-residents for the quarter ended June/September/December/March

**FORM 29B-** Report under Section 115JB of the Income-tax Act, 1961 for computing the book profits of the company

**FORM 29C-** Report under section 115JC of the Income-tax Act, 1961 for computing adjusted total income and minimum alternate tax of the limited liability partnership

**FORM 30-** Claim for refund of tax

**FORM 30A-** Form of undertaking to be furnished under sub-section (1) of section 230 of the Income-tax Act, 1961

**FORM 30B-** Application for Settlement Commission

**FORM 30C-** Form for furnishing the details under section 230(1A) of the Income-tax Act, 1961

**FORM 31-** Application for a certificate under the first proviso to sub-section (1A) of section 230 of the Income-tax Act, 1961

**FORM 33-** Clearance certificate under the first proviso to sub-section (1A) of section 230 of the Income-tax Act, 1961

**FORM 35 -** Appeal to the Commissioner of Income-tax (Appeals)

**FORM 36 -** Form of appeal to the Appellate Tribunal

**FORM 36A-** Form of memorandum of cross-objections to the Appellate Tribunal

**FORM 37EE-** Statement to be registered with the competent authority under section 269AB (2) of the Income-tax Act, 1961

**FORM 37F-** Form of appeal to the Appellate Tribunal against order of competent authority

**FORM 39-** Form of application for registration as authorized income- tax practitioner

**FORM 40A-** Form of nomination

**FORM 49A-**Application for allotment of Permanent Account Number under section 139A of the Income-tax Act, 1961

**FORM 49AA-**Application for Allotment of Permanent Account Number [Individuals not being a Citizen of India/Entities incorporated outside India/ Unincorporated entities formed outside India]

**FORM 49B -** Form of application for allotment of Tax Deduction and Collection Account Number under section 203A of the Income-tax Act, 1961

**FORM 52A -** Statement to be furnished to the Assessing Officer under section 285B of the Income-tax Act, 1961, in respect of production of a cinematograph film

**FORM 56-** Application for grant of exemption or continuance thereof under section 10(23C)(iv) and (v) for the year

**FORM 56BA -** Condensed financial information Income statement

**FORM 56D -** Application for grant of exemption or continuance thereof under section 10(23C)(vi) and (via) for the year

**FORM 56E-** Application for approval under section 10(23G) of an enterprise wholly engaged in the eligible business.

**FORM 56F-** Report u/s 10A of the Income-tax Act, 1961

**FORM 56FF-** Particulars to be furnished under clause (b) of sub-section (1B) of section 10A of the Income-tax Act, 1961

**FORM 56G-** Report u/s 10B of the Income-tax Act, 1961

**FORM 56H-** Report u/s 10BA of the Income-tax Act, 1961

**FORM 57-** Certificate u/s 222 or 223 of the Income-tax Act, 1961

**FORM 58A-** Certificate of expenditure by way of payment in respect of eligible projects or schemes notified u/s 35AC

**FORM 58B-** Certificate of expenditure incurred directly by a company in respect of eligible projects or schemes notified under section 35AC

**FORM 58C-** Report to be submitted under clause (ii) of sub-section (4) of section 35AC of the Income-tax Act, 1961 to the National Committee by an approved association or institution

**FORM 58D-** Report to be submitted by a public sector company, local authority or an approved association or institution under clause (ii) of sub-section (5) of section 35AC of the Income-tax Act, 1961 to the National Committee on a notified eligible project or scheme

**FORM 59-** Application for approval of issue of public companies under section 80C (2)(xix) or under section 88(2)(xvi) of the Income-tax Act

**FORM 59A-** Application for approval of mutual funds investing in the eligible issue of public companies under section 80C (2)(xx) or under section 88(2)(xvii) of the Income-tax Act

**FORM 60-** Form of declaration to be filed by a person who does not have a permanent account number and who enters into any transaction specified in rule 114B

**FORM 61-** Statement containing particulars of declaration received in Form No. 60

**FORM 61A-** Statement of Specified Financial Transactions under section 285BA(1) of the Income-tax Act, 1961

**FORM 62**-Certificate from the principal officer of the amalgamated company and duly verified by an accountant regarding achievement of the prescribed level of production and continuance of such level of production in subsequent years

**FORM 63**- Statement to be furnished to the Assessing Officer designated under rule 12B of the Income-tax Rules, 1962, in respect of income distributed by the Unit Trust of India

**FORM 63A**- Statement to be furnished to the Assessing Officer designated under rule 12B of the Income-tax Rules, 1962, in respect of income distributed by a Mutual Fund

**FORM 64**- Statement of income distributed by Venture Capital Company or a Venture Capital Fund to be furnished under section 115U of the Income-tax Act, 1961

**FORM 66**- Audit Report under clause (ii) of section 115VW of the Income-tax Act, 1961